



SAHARA ONE MEDIA AND ENTERTAINMENT LIMITED

CIN: L67120MH1981PLC024947

Registered Office: Sahara India Point, CTS 40-44, S.V. Road, Goregaon (West), Mumbai-400104.

Tel: 022 4293 1800. **Fax:** 022 4293 1870

E-mail: investors@sahara-one.com **Web site:** www.sahara-one.com

To,
The Bombay Stock Exchange Ltd,
1st Floor, Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Date: 17.07.2018

Kind Attn: LISTING DEPARTMENT

Sub: Compliance of Listing Agreement

Dear Sir,

Pursuant to Regulation 55-A of SEBI (Depositories and Participant) Regulations, 1996, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended 30.06.2018.

Kindly take the aforesaid documents on record and oblige.

Thanking you and assuring you of our fullest co-operation at all times.

Yours truly,

For Sahara One Media and Entertainment Limited

Sukumar

(Sukhmendra Kumar)
Company Secretary

Encl: As Above.



RECONCILIATION OF SHARE CAPITAL AUDIT

DearSirs,

I have examined the relevant books, registers, forms, documents and papers produced before us by **Sahara One Media and Entertainment Limited** ('the Company') and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, in respect of Secretarial Audit as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I certify the following:

| 1 | For Quarter Ended | June, 2018 | | | | |
|------------------|--|--|------------------|--------------------------|------------|------|
| 2 | ISIN | INE479B01016 | | | | |
| 3 | Face Value | Rs. 10/- per share | | | | |
| 4 | Name of the Company | Sahara One Media And Entertainment Limited | | | | |
| 5 | Registered Office Address | Sahara India Point,CTS 40-44, S.V. Road, Goregaon (West) Mumbai 400 104. | | | | |
| 6 | Correspondence Address | Sahara India Point,CTS 40-44, S.V. Road, Goregaon (West) Mumbai 400 104. | | | | |
| 7 | Telephone & Fax No. | 022-42931818, 022-42931870 | | | | |
| 8 | E-mail Address | investors@sahara-one.com | | | | |
| 9 | Name of the Stock Exchange where the company's securities are listed | BSE Limited (BSE) | | | | |
| 10 | Issued Capital | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issue Capital</th></tr></thead><tbody><tr><td>21,525,000</td><td>100%</td></tr></tbody></table> | Number of Shares | % of Total Issue Capital | 21,525,000 | 100% |
| Number of Shares | % of Total Issue Capital | | | | | |
| 21,525,000 | 100% | | | | | |



| | | | |
|----|--|------------|---------|
| 11 | Listed Capital BSE: | 21,525,000 | 100% |
| 12 | Held in dematerialised form in CDSL | 3876425 | 17.97% |
| 13 | Held in dematerialised form in NSDL | 17609268 | 81.85% |
| 14 | Physical | 39,307 | 0.18% |
| 15 | Total No. of Shares (12+13+14) | 21,525,000 | 100.00% |
| 16 | Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | NIL | |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars *** | No. of Shares | Applied / Not Applied for Listing | Listed on Stock Exchange (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for SE (Specify names) |
|--------------------|------------------|---|--|---------------------------------|---------------------------------|--|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forefeiture, Any other

| | | |
|----|---|---------------------------------------|
| 18 | Register of Members is updated (Yes/No) | Yes |
| | | By Registrar and Share Transfer Agent |
| 19 | if not, updated upto which date Reference of previous quarter with regards to excess dematerialised shares, if any | N.A. |
| | | NIL |

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

Not Applicable



21 Mention the total no. of requests, if any confirmed after 21 days and the total days and the total no. of request pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No of request | No. of Shares | Reasons for delay |
|------------------------------|---------------|---------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending of more than 21 Days | NIL | NIL | N.A. |

22 Name, Telephone & Fax No. of Compliance Officer of the Company

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|--|
| Shri Sukhmendra Kumar, Company Secretary (Compliance Officer) |
| 022-42931818, 022-42931870 |

23 Name of the Auditor

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|--------------------|
| C. P. Shukla & Co. |
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Address of the Auditor

| |
|---|
| 554/21/19C, Lane No.11, Behind New Public School, |
|---|

Telephone & Fax no

| |
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| Pawanpuri Alambagh, Lucknow - 226 005. |
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Registration no. of the Auditor

| |
|---------------------------|
| FCS NO. 3819, CP No. 5138 |
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24 Appointment of common agency for share registry work, if yes (name & address)

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|---|
| M/s Link Intime India Private Ltd., C-101, 247 Park, L.B.S Marg, Vikhroli West, Mumbai - 400 083. |
|---|

25 Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)

None

Place: Lucknow
Date: 17/07/2018

C. P. Shukla
Company Secretary
FCS: 3819
CP No. 5138

